



## Privacy Policy

### Purpose

The purpose of this Privacy Policy is to protect the trust you have placed in the Catholic Community Foundation of Los Angeles (the "Foundation"). The personal information we collect from you will be handled with care. This policy applies to donors, potential donors, and all other persons associated with any of the services and products we provide, including grant advisers, recipients, charities, successors, beneficiaries, investment advisers, and the like.

### Authorizations

We take precautions to ensure the information we collect about you is accessed only by authorized individuals or organizations. Companies and individuals we use to provide support services are not allowed to use information about you and are contractually obligated to maintain strict confidentiality. We limit their use of information to the performance of the specific services we have requested.

### Policy

We do not sell or share your personal information with any outside firm or entity for their marketing purposes. We may need to share your personal information with government agencies or other regulatory bodies and law-enforcement officials to comply with applicable laws or valid legal processes. We collect information about you in the following ways:

1. **Account Applications.** An application to open an account or initiate a relationship may include your name, address, phone number, email address, date of birth, adviser name(s), and similar information. This information is used to respond to your inquiries, administer your account, and recommend services that may be of interest to you.
2. **Transactions.** After you open an account, we collect and maintain information about contributions, grant recommendations, and information related to your account. This information is used to administer your account and recommend services that may be of interest to you.
3. **Third-Party Information Providers.** This includes information we may collect about you from third parties to verify your identity or to understand your charitable goals.
4. **Website.** When you visit our secure customer website, we may use tools to enhance your Internet experience. These tools allow us to recognize you when you return to our site, to maintain your session while you browse, and to help us provide you with a more personalized experience.
5. **Email.** Unless you opt out, we may use your email address to send you updates and information on your accounts and the services we provide, account-service information, and e-newsletters. To

secure your personal information, communicate with us through your account user identification (ID) and password. While we use reasonable administrative, technical, and physical security measures to protect your personal information from unauthorized access and use, please do not use email to send us any private, unencrypted information that can be read by anyone who receives or intercepts it.

**Catholic Community Foundation of Los Angeles**

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